



## WEEKLY EQUITY REPORT

26 DEC to 29 DEC 2017

**BULL  
MARKET**



Indira Securities Pvt. Ltd.

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## TOP STORIES THIS WEEK

- On the global front, in the US, the House of Representatives on Wednesday, 20 December 2017 passed a historic tax bill, which they voted on for the second time due to a technical irregularity the day before. The bill includes a reduction in the corporate tax rate from 35% to 21%.
- On the macroeconomic data front, India's merchandise exports surged 30.5% to \$26.2 billion in November 2017 over a year ago. Meanwhile, merchandise imports increased 19.6% to \$40.02 billion. The trade deficit rose 3.2% to \$13.83 billion in November 2017 from \$13.01 billion in November 2016.
- The Companies (Amendment) Bill, 2017 which seeks to bring about major changes in the Companies Act, 2013, was passed by the Rajya Sabha on Tuesday, 19 December 2017 by a voice vote. The bill, which was adopted by the Lok Sabha in July, will now have to receive the assent of the President to become law. The amendment seeks to strengthen corporate governance standards, initiate strict action against defaulting companies and help improve ease of doing business in the country.
- Confidence in France's manufacturing sector fell in December, statistics agency Insee said. Business confidence in manufacturing declined in December to 112 points from 113 points in November, in line with economists' expectations.

## WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
<b>SENSEX</b>	33940.30	33462.97	1.43%
<b>NIFTY</b>	10493.00	10333.25	1.55%
<b>MIDCAP</b>	17573.78	16974.72	3.53%
<b>SMLCAP</b>	18991.20	18170.65	4.52%
<b>METAL</b>	14527.90	13868.38	4.76%
<b>OIL&amp;GAS</b>	16499.59	16289.91	1.29%
<b>AUTO</b>	26573.58	25549.24	4.01%
<b>TECK</b>	6305.65	6172.69	2.15%
<b>BANKEX</b>	28981.88	28740.08	0.84%
<b>IT</b>	11135.60	10897.57	2.18%
<b>FMCG</b>	10657.08	10552.79	0.99%
<b>HC</b>	14419.65	14035.78	2.73%
<b>PSU</b>	9315.22	9113.17	2.22%
<b>CD</b>	22544.74	22013.47	2.41%
<b>POWER</b>	2361.46	2267.23	4.16%
<b>CG</b>	19126.69	18328.04	4.36%
<b>REALTY</b>	2499.59	2384.90	4.81%

## GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
<b>DOW</b>	24754.06	24651.74	0.42%
<b>NASDAQ</b>	6959.96	6936.58	0.34%
<b>FTSE</b>	7592.66	7490.57	1.36%
<b>NIKKEI</b>	22902.76	22553.22	1.55%
<b>HANGSENG</b>	29578.01	28848.11	2.53%

## TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
<b>Reliance Com</b>	16.31	37.52
<b>Reliance Naval</b>	43.15	21.89
<b>Religare Enterprises</b>	75.75	19.76
<b>Delta Corp Ltd.</b>	311.65	19.29
<b>Reliance Capital</b>	484.9	17.68

## TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
<b>Balrampur Chini</b>	139.4	-3.66
<b>Bank of India</b>	171	-3.36
<b>Hind. Petrol</b>	429.25	-3.29
<b>MCX</b>	944.55	-3.25
<b>Natco Pharma</b>	987.75	-3.22

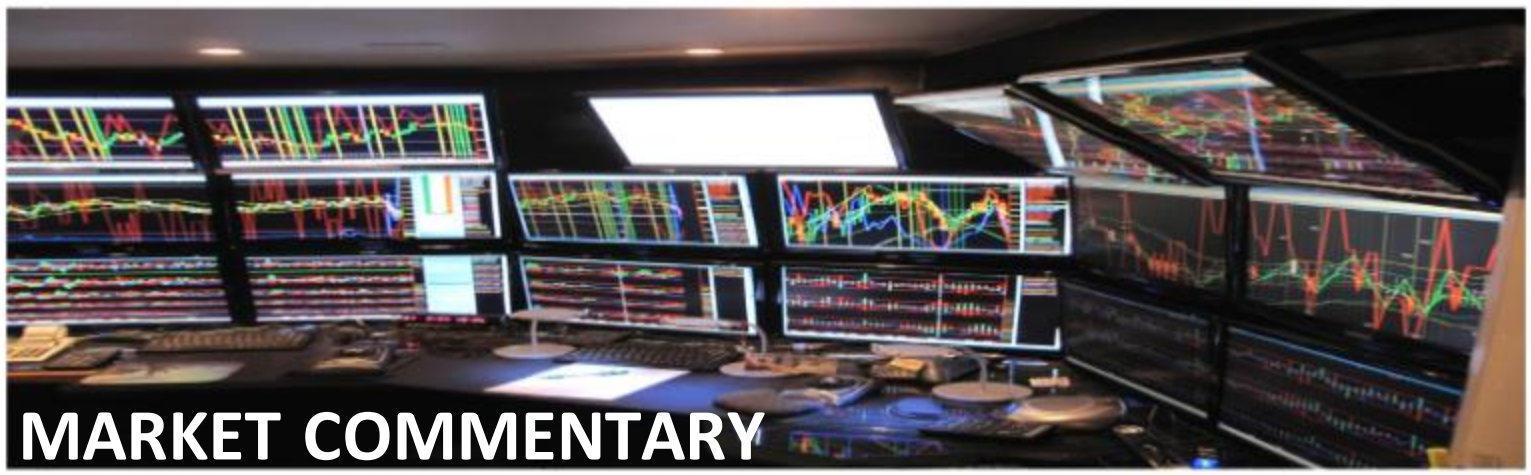


**SUPPORT AND RESISTANCE**

S3	S2	S1	Nifty	R1	R2	R3
9960	10051	10192	10282	10423	10514	10655

**MOVING AVERAGE**

MA20	MA50	MA100	MA200
10121	9608	8872	8414



The Sensex surged 477.33 points, or 1.42%, to settle at 33,940.30. The Nifty advanced 159.75 points, or 1.54%, to settle at 10,493.

Broader market rallied. The S&P BSE Mid-Cap index jumped 3.52%. The S&P BSE Small-Cap index spurted 4.51%. Both these indices outperformed the Sensex.

The stock market registered decent gains on Tuesday, 19 December 2017, as firmness in most global stocks supported gains on the domestic bourses. The Sensex gained 235.06 points, or 0.7%, to settle at 33,836.74, a record high.

For the next week Nifty likely to trade in the range between 9960-10655.

#### STOCK AT 52 WEEK HIGH

SCRIPT	CMP
United Spirits	3,552.05
Pidilite Industries	945.15
Sun TV Network	995.55
Shriram Transport	1,462.05
Kansai Nerolac Paint	559.70

#### STOCK AT 52 WEEK LOW

SCRIPT	CMP
DB Corp	340.30
Uttam Galva Steels	22.00
NRB Ind. Bearings	29.00
Jindal Cotex	9.10

#### FII ACTIVITY

DATE	FIGURES IN CRORE
18/12	-431.77
19/12	-407.83
20/12	-1505.04
21/12	-383.99
22/12	+107.87
<b>NET</b>	<b>-2620.76</b>

#### DII ACTIVITY

DATE	FIGURES IN CRORE
18/12	+1076.81
19/12	+357.40
20/12	+146.17
21/12	+1574.30
22/12	+371.53
<b>NET</b>	<b>+3526.21</b>

#### WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
63MOON	B	113	128
TATAPOWER	B	92.75	98
MOREPEN LAB	B	37.80	46
CIPLA	B	600	660
IDEA	B	101	109

#### VOLUME BREAKOUT STOCKS

SCRIPT	CMP
DB Realty	52.4
TV Today Network	466.05
Network 18 Media	60.25
eClerx Services	1503.85
Reliance Naval and E	43.15

Buy on dips & Sell on rise with Stop-loss of 3%





## BOARD MEETING AND RESULTS THIS WEEK:

### 25 DECEMBER:

- SHILPI

### 26 DECEMBER:

- NO RESULT

### 27 DECEMBER:

- NUWAY, SAIBABA, SANDUMA

### 28 DECEMBER:

- EXCAST, MAPLEINF, STEELCO

### 29 DECEMBER:

- SEZAL, SREESAKHTI



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